

# MATERIALS AVAILABLE POSTCONFERENCE

At the time the Conference USB Drives were prepared, the materials for this session were unavailable.

After the conference, a complete set of conference materials will be made available via a link emailed to all registrants.

Please scroll down to see presenter bios.



## Van C. Durrer II

*Partner*

*Corporate Restructuring*

*Skadden, Arps, Slate, Meagher & Flom LLP*

Van Durrer leads Skadden, Arps' corporate restructuring practice in the western United States and advises clients in restructuring matters around the Pacific Rim. He regularly represents public and private companies, major secured creditors, official and unofficial committees of unsecured creditors, investors and asset-purchasers in troubled company M&A, financings and restructuring transactions, including out-of-court workouts and formal insolvency proceedings.

Mr. Durrer's representative restructuring and insolvency engagements include Anchor BanCorp Wisconsin Inc. (named as the "Restructuring Deal of the Year (Over \$250mm to \$500mm)" for 2013 by The M&A Advisor); Blue Bird Body Company; Catalyst Paper Corporation (a restructuring that was named "Deal of the Year" in the Industrial Manufacturing/Distribution (over \$250MM) category at the 5th Annual M&A Advisor's International M&A Awards); Indymac Bancorp, Inc. (Chapter 7 trustee); Irish Bank Resolution Corporation; JELD-Wen, Inc.; Kmart Corporation; Spansion Inc.; and US Airways Group, Inc. He also has advised participants in the financial restructurings of AmericanWest Bank (which received The Turnaround Management Association's 2010 Transaction of the Year award in the midsize company category); ASAT Holdings Ltd., Co.; Benpres Holding Corporation; Calpine Corporation; Clift Holdings LLC; LBREP/L-Suncal Master I, LLC; New Century Financial Corporation; Pierre Foods, Inc. (M&A Advisor's Food and Beverage Turnaround of the Year 2008); Rock & Republic Enterprises, Inc.; SONICBlue Incorporated; Station Casinos, Inc.; and THCR/LP Corporation (involving the Trump Atlantic City casinos). Selected industries in which Mr. Durrer has provided restructuring advice include financial services, gaming, health care, hospitality, information technology, logistics, manufacturing, real estate, retail and telecommunications. Matters he has handled have been recognized in publications such as the 2011 *Financial Times* "U.S. Innovative Lawyers" report, and received the "Chapter 11 Reorganization of the Year (Upper Middle Market)" by M&A Advisor's 6th Annual Turnaround Awards.

Mr. Durrer consistently has been named as a "leading lawyer" by *Chambers USA: America's Leading Lawyers for Business*. He is included in Legal Media Group's *Guide to the World's Leading Insolvency and Restructuring Lawyers*, *The Best Lawyers in America*, PLC's Restructuring and Insolvency multijurisdictional guide, and appeared twice on *Turnarounds & Workouts*' list of "Outstanding Young Bankruptcy Lawyers." Mr. Durrer has moderated panels and participated as a guest speaker for the Association of Insolvency & Restructuring Advisors, Turnaround Management Association, American Bankruptcy Institute, Los Angeles Bankruptcy Forum, Practising Law Institute (PLI) and other organizations in the United States and China.

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### **Education**

J.D., University of Maryland School of Law, 1993

B.A., Johns Hopkins University, 1990

### **Associations**

Vice Co-Chair, Insolvency Law Committee, Business Law Section, State Bar of California (Member from 2012-Present)

Member, Advisory Committee on Valuation, American Bankruptcy Institute Commission to Study the Reform of Chapter 11 (2012-Present)

Member, Executive Subcommittee, American Board of Certification, Business Bankruptcy (Member from 2012-Present)

Member, Board of Directors, Celiac Disease Foundation (2012-Present)

Member, Board of Governors, Financial Lawyers Conference (2010-Present)

Member, Association of Insolvency & Restructuring Advisors (2007-Present)

Member, Asia Society (2007-Present)

Member, Insol (2006-Present)

Member, Turnaround Management Association (2001-Present)

### **Certifications**

Business Bankruptcy Specialist (American Board of Certification)

Mediator, Bankruptcy Mediation Program, U.S. Bankruptcy Court for the Central District of California

### **Bar Admissions**

California, Delaware, District of Columbia, Maryland, New York and Virginia

Christopher Hopkins is a Vice President at Keefe, Bruyette & Woods (KBW) in Chicago and focuses primarily on banks located in the Midwest. His transaction experience ranges from capital raisings and debt restructurings to M&A activity, including bankruptcy structures.

A native Chicagoan, Chris has worked at KBW since 2009. Previously, he worked in the investment banking divisions both at JPMorgan in Tokyo within the Debt Capital Markets group focusing on Japanese banks and at Citigroup in New York within the Financial Strategies Group focusing on financial institutions. In addition, Chris worked as a Senior Analyst on the Debt Management Team for the State of Illinois.

Chris holds both a Masters of Business Administration (MBA) and a Master of Public Policy (MPP) from the University of Chicago, as well as a BA in Economics from International Christian University in Tokyo, Japan.



## DAVID MILLER, ASA

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### Function and Specialization

David specializes in the financial services industry.

### Representative Clients

- AIG/Claritas
- Allstate
- Anchor BanCorp
- Aon
- Aviva
- AWAC
- Bank of America
- Banco Popular
- BNP Paribas
- Capital One
- Cigna
- Discover Financial Services
- Federal Home Loan Bank
- IberiaBank
- ING Advisors
- Liberty International
- National Australia Bank
- Pan-American
- PNC
- Principal Financial Group
- Santander
- Schwab
- Trustmark
- UMB Financial
- USBancorp
- Zions Bancorporation

### Professional Associations

- Member of the American Society of Appraisers

### Education, Licenses & Certifications

- BBA, Finance - University of Wisconsin, Whitewater
- MBA, Finance - University of Wisconsin

### Background

David is a Managing Director in KPMG's Chicago Economic and Valuation Services practice and specializes in the financial services industry. He has held several senior level management positions in the financial services industry and valuation consulting firms. He holds a BBA in Finance from University of Wisconsin – Whitewater and a MBA in Finance from University of Wisconsin. In addition, Mr. Miller is an Accredited Senior Appraiser of the American Society of Appraisers.

### Professional and Industry Experience

David has over twenty years of financial services industry experience and has been involved in a wide array of projects in private industry as well as in a consulting capacity. For the past sixteen years, Mr. Miller's focus has been on valuation engagements in the banking, consumer finance, insurance, asset management, investment banking, leasing, and EFT networks segments on a local, national, and international level and includes the valuation of businesses, intangible assets, and financial instruments for tax, regulatory, and management planning purposes.

- Determined the reorganization value of a bank holding company as part of the company's reorganization plan and emergence from bankruptcy.
- Performed the valuation of intangible assets associated with the first-ever contemplated merger of two FHLB's.
- Performed valuations of loss sharing agreements, loan portfolios, FHLB Advances, fixed term deposits and CDIs associated with FDIC-assisted transactions.
- Developed a financial model used to evaluate the prospective financial performance of the largest retail bank in South Korea.
- Performed a "best practices" review of the FDIC's franchise marketing strategy that has led to revisions in how the FDIC disposes of failed institutions.
- Assisted a number of financial services companies in defending business and intangible assets valuations before the Internal Revenue Service.
- Determined the value of a large Canadian bank's Internet bank subsidiary for stock option purposes.
- Determined the reorganization value of a bank as part of a bankruptcy proceeding.
- Performed a number of valuations of intangible and financial instrument assets for regulatory and tax reporting purposes including: core deposit intangibles, customer relationships, trust servicing rights, non-competition agreements, insurance in-force, tradenames, proprietary software, PCCR, contractual relationships, loan portfolios, trust preferred securities, and fixed term deposits

### Other Activities

- David's private industry experience includes time spent as the finance manager of a top-ten student lending business as well as an M&A analyst for a large financial services company. He has been a speaker to industry groups in the area of valuation and has provided expert witness testimony for a trade name infringement lawsuit. David also serves as a member of KPMG's Valuation Services Technical Committee.

## **Shane Ramsey BIO**

Shane Ramsey is counsel in the New York office of Kilpatrick Townsend & Stockton LLP where he focuses his practice on financial restructuring, bankruptcy, and corporate trust matters. Shane regularly represents committees of unsecured creditors, indenture trustees, secured creditors, unsecured creditors, bondholders, noteholders, liquidation trustees, plan administrators, and disbursing agents and other entities in bankruptcy reorganizations, liquidation proceedings, and bankruptcy related litigation.